The Tax Shoppe 2023 Tax Checklist for your Dependent*

Signature Taxpayer:

SOCIAL SECURITY NUMBER: DATE OF BIRTH: DRIVER'S LICENSE #: STATE ISSUE DATE: EXP DATE: DOC # (NY only) OCCUPATION: EMAIL: BEST TELEPHONE: ADDRESS: CITY: STATE: ZIP CODE: Is this a new address? Yes No If yes, Date of Move: J DIRECT DEPOSIT Checking Savings RETURN HANDLING INSTRUCTION If you owe, use this act for taxes due with return filling Yes No (Payments can only be made using Checking Account) Routing Number: Account Number: DIRECT DEBIT FROM CHECKING ACCOUNT (Acct info required) Bank Routing # (First 9 digits on your check) Checking Account Number DIRECT DEBIT FROM CHECKING ACCOUNT (Acct info required) CREDIT CARD MC/Visal/AMEX/Discover Credit Card Number Expiration Date (mmi/yy) Expiration Date (mmi/yy) Expiration Date (mmi/yy)	AND is FILING A RETURN Parents' Names:	SOCIAL SECURITY NUMBER: DATE OF BIRTH: DATE OF BIRTH: Parents' Names: Parents' Names: DRIVER'S LICENSE #: STATE ISSUE DATE: EXP DATE: DOC # (NY only) (First 3 digits) OCCUPATION: EMAIL: BEST TELEPHONE: H C W ADDRESS: CITY: STATE: ZIP CODE: Is this onew address? Yes_No_If yes, Date of Move: If you owe, use this acct for taxes due with return filing Yes_No_ (Payments can only be made using Checking Account) Routing Number: Send to address other than parent? Y_N_ Specify: Please note that any form of payment is due prior to e-filing of return. DIRECT DEBIT FROM CHECKING ACCOUNT (Acct info required)						<u>=a</u> .	madia ino tax diloppo.d		
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Date: