

For calendar year 2023, or fiscal year beginning \_\_\_\_\_, 2023, ending \_\_\_\_\_, 20\_\_\_\_\_

**2023**

Department of the Treasury  
Internal Revenue Service

**Don't send to the IRS. Keep for your records.**  
**Go to [www.irs.gov/Form8879F](http://www.irs.gov/Form8879F) for the latest information.**

Name of estate or trust \_\_\_\_\_ Employer identification number \_\_\_\_\_

Name and title of fiduciary \_\_\_\_\_

**Part I Tax Return Information (Whole Dollars Only)**

1	Total income (Form 1041, line 9)	1	
2	Income distribution deduction (Form 1041, line 18)	2	
3	Taxable income (Form 1041, line 23)	3	
4	Total tax (Form 1041, line 24)	4	
5	Tax due or overpayment (Form 1041, line 28 or 29)	5	

**Part II Declaration and Signature Authorization of Fiduciary (Be sure to get a copy of the estate's or trust's return)**

Under penalties of perjury, I declare that I am a fiduciary of the above estate or trust and that I have examined a copy of the estate's or trust's 2023 electronic income tax return and accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the estate's or trust's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the estate's or trust's return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the estate's or trust's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537** no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the estate's or trust's electronic income tax return and, if applicable, the estate's or trust's consent to electronic funds withdrawal.

**Fiduciary's PIN: check one box only**

I authorize THE TAX SHOPPE to enter my PIN 

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 as my signature  
ERO firm name Don't enter all zeros  
on the estate's or trust's 2023 electronically filed income tax return.

As a fiduciary or officer representing the fiduciary of the estate or trust, I will enter my PIN as my signature on the estate's or trust's 2023 electronically filed income tax return.

Signature of  
fiduciary or officer  
representing  
the fiduciary

Date \_\_\_\_\_

**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 

2	2	6	6	4	7	0	0	6	4	8
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Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed income tax return for the estate or trust indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation; and Pub. 4164, Modernized e-File (MeF) Guide for Software Developers and Transmitters, Processing Year 2024.

ERO's signature Date \_\_\_\_\_

**ERO Must Retain This Form — See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**